



ARTICLES OF ENTITY CONVERSION:
Conversion of a Corporation into a Limited Liability Partnership

State Form 51574 (1-04)

Approved by State Board of Accounts, 2004

TODD ROKITA
SECRETARY OF STATE
CORPORATE DIVISION
302 W. Washington Street, Rm. E018
Indianapolis, IN 46204
Telephone: (317) 232-6576

INSTRUCTIONS: Use 8 1/2" x 11" white paper for attachments.

Present original and one copy to the address in upper right corner of this form.

Please TYPE or PRINT.

Please visit our office on the web at www.sos.in.gov.

Indiana Code 23-1-18-3

FILING FEE: \$30.00

**ARTICLES OF CONVERSION
OF**

(hereinafter "**Non-surviving Corporation**")

INTO

(hereinafter "**Surviving LLP**")

ARTICLE I: PLAN OF ENTITY CONVERSION

- a. Please set forth the Plan of Conversion, containing such information as required by *Indiana Code 23-1-38.5-11* and *Indiana Code 23-1-38.5-12*, attach herewith, and designate it as "Exhibit A."
The following is information that must be included in the Plan of Entity Conversion: (*please refer to Indiana Code 23-1-38.5-12 for a more complete listing of requirements before submitting the plan*).
- A statement of the type of business entity that the surviving entity will be and, if it will be a foreign non-corporation, its jurisdiction of organization;
 - The terms and conditions of the conversion;
 - The manner and basis of converting the shares of Non-surviving Corporation into the interests, securities, obligations, rights to acquire interests or other securities of Surviving LLP following its conversion; and
 - The full text, as in effect immediately after the consummation of the conversion, of the organic document, if any, of Surviving LLP.
 - If, as a result of the conversion, one or more shareholders of Non-surviving Corporation would be subject to owner liability for debts, obligations, or liabilities of any other person or entity, those shareholders must consent in writing to such liabilities in order for the Plan of Merger to be valid.
- b. Please read and sign the following statement.
I hereby affirm under penalty of perjury that the plan of conversion is in accordance with the Articles of Incorporation and/or bylaws of Non-surviving Corporation and is duly authorized by the shareholders of the Non-surviving Corporation as required by the laws of the State of Indiana.

Signature _____ Printed Name _____ Title _____

ARTICLE II: NAME AND DATE OF INCORPORATION OF NON-SURVIVING CORPORATION

- a. The following is name of Non-surviving Corporation immediately before filing these Articles of Entity Conversion:

- b. The following is the date on which Non-surviving Corporation was incorporated in the State of Indiana: _____

ARTICLE III: NAME AND PRINCIPLE OFFICE OF SURVIVING LLP

- a. The name of Surviving LLP is:

- _____
• (Please note pursuant to *Indiana Code 23-4-1-1*, this name must include the words "Limited Liability Partnership", "L.L.P.", or "LLP").
• (If Surviving LLP is a foreign LLP, then its name must adhere to the laws of the state in which it is domiciled).

- b. The address of Surviving LLP's Principal Office is the following:

Street Address	City	State	Zip Code

ARTICLE IV: REGISTERED OFFICE AND AGENT OF SURVIVING LLP

Registered Agent: The name and street address of Surviving LLP's Registered Agent and Registered Office for service of process are the following:

Name of Registered Agent

Address of Registered Office (*street or building*)

City

Indiana

Zip Code

ARTICLE V: STATEMENT OF PURPOSE OF SURVIVING LLP

Please give a brief statement describing the business in which Surviving LLP will be engaged:

ARTICLE VI: JURISDICTION OF SURVIVING LLP AND CHARTER SURRENDER OF NON-SURVIVING CORPORATION**SECTION 1:****JURISDICTION**

Please state the jurisdiction in which Surviving LLP will be organized and governed. _____

SECTION 2:**CHARTER SURRENDER (Please complete this section only if Surviving LLP is organized outside of Indiana).**

If the jurisdiction stated above is not Indiana, please set forth the Articles of Charter Surrender for Non-surviving Corporation and attach herewith as "Exhibit B."

Pursuant to *Indiana Code 23-1-38.5-14*, the Articles of Charter Surrender must include:

1. The name of the non-surviving Corporation;
2. A statement that the Articles of Charter Surrender are being filed in connection with the conversion of Non-surviving Corporation into an LLP that will be organized in a jurisdiction other than the State of Indiana;
3. A signed statement under penalty of perjury that the conversion was duly approved by the shareholders of the Non-surviving Corporation in a manner required by Indiana Law and consistent with the Articles of Incorporation or the bylaws of Non-surviving Corporation;
4. The jurisdiction under which Surviving LLP will be organized; and
5. The address of Surviving LLP's executive office.

In Witness Whereof, the undersigned being an officer or other duly authorized representative of Non-surviving Corporation executes these Articles of Entity Conversion and verifies, subject to penalties of perjury, that the statements contained herein are true,

this _____ day of _____, 20_____.

Signature

Printed Name

Title